Sun/IRAF Installation Guide

Doug Tody

IRAF Group
National Optical Astronomy Observatories†
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ABSTRACT

This document describes how to install IRAF on a Sun workstation or server, or update an existing installation. Both standalone and networked, multiple architecture configurations are described. Only those issues which one must understand to install Sun/IRAF are discussed here; a companion document, *Sun/IRAF Site Manager's Guide*, deals with other issues such as interfacing new devices, configuring the IRAF networking system, Sun/IRAF shared libraries, adding layered software, and so on.

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1. Introduction

Before installing Sun/IRAF, one must 1) obtain an appropriate Sun/IRAF distribution, e.g., from the IRAF network archive on `iraf.noao.edu` (or by ordering a tape distribution from NOAO), 2) select the server or node on which the system is to be installed and arrange for sufficient disk space to hold the system, and 3) set aside sufficient time to do the installation. If these directions are followed carefully and mistakes are avoided the basic installation should only take a half hour or so. Additional time may be required to customize the system to configure the local tape drives and other devices, set up IRAF networking, and so on.

At the present time there are two distributions of Sun/IRAF, representing the range of systems currently marketed by Sun, all of which are supported by the IRAF project. These are the following:

- All Sun-3 and Sun-4 workstations running SunOS-4
- The 386i (Roadrunner), running SunOS-4

V2.10 Sun/IRAF supports SunOS versions 4.0.3 through 4.1.2 (the current release as of July 1992). Solaris 2.0, due out in 1993, is not currently supported. V2.10 will be the last IRAF release supporting the 386i since this machine is obsolete and is no longer being supported by Sun. Sun is also dropping support for the Sun-3 machines, however IRAF will continue to support these as long as their use remains widespread (we encourage everyone to upgrade these machines to sparcstations).

The amount of disk space required to install IRAF depends upon the system configuration, primarily the number of architectures one needs to support (sparc, 386i, f68881 and ffpa (Sun-3), and so on. The main system, including both the core system and NOAO package sources, requires about 47 Mb, less if stripped after installation. Each core system binary requires about 15-17 Mb and each NOAO package binary requires about 12 Mb (assuming OS-4 and shared libraries). The actual numbers will vary slightly depending upon the architecture.

2. Installing Sun/IRAF

Although the details of how Sun/IRAF is installed or updated depend upon the type of distribution and the desired local system configuration, the basic procedure is always the same. First one obtains the distribution files, then one follows the procedure outlined below to install the system. Most of these steps should be performed while logged in as IRAF; superuser permission is required in the final stages of the installation, to run the *install* script.

System managers familiar with the installation of typical UNIX programs should beware that IRAF, being a large system in its own right and not a UNIX program, does not always

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follow to the usual conventions. It is wise to read and adhere to the installation instructions to avoid problems.

```
# Prepare the root IRAF directory.
if new installation
    create iraf account
else if updating an old installation
    save locally modified files; delete old system

# Install the files.
login as iraf
unpack the core system distribution
configure the BIN directories

# Merge local revisions into new system.
if updating an old installation
    merge locally modified files back into new system

run the iraf install script to complete the installation
checkout the new system
```

If problems should arise during the installation help is available via the IRAF HOTLINE (602-323-4160), or by sending email to `iraf@noao.edu`.

2.1. Prepare the root IRAF directory

2.1.1. If updating an existing IRAF installation...

If you are updating an existing IRAF installation then you will be replacing IRAF by the new version, and IRAF should already have an account and root directory on the desired host system. You should save any locally modified files and delete the old system, e.g., login as IRAF and enter something like the following.

```
% cd $iraf†
% tar -cf /scr0/oiraf.tar local dev unix/hlib
% /bin/rm -rf *
```

There are many possible variations on this, e.g., you could use *mv* to move the above directories to someplace outside the main IRAF directory tree. Although it is probably simplest and safest to save entire directories as in the example, in practice only a few files are likely to have been modified. These are the following.

```
dev/graphcap
dev/hosts
dev/tapecap
dev/termcap
hlib/extern.pkg
hlib/login.cl
hlib/zzsetenv.def
local/.login
```

Once the old system has been deleted you are ready to install the new one, as described in §2.2. It is important to delete the old system first to avoid creating junk files or directories when the new system is installed (due to file or directory name changes or deletions). Once the new system has been restored to disk, do *not* merely restore the files saved above, as you will need to carefully merge local changes into the versions of the files supplied with the new IRAF release (more on this later).

---

† $iraf symbolizes the UNIX pathname of the root IRAF directory. If no "iraf" environment variable is defined just supply the actual pathname.

2.1.2. If installing IRAF for the first time...

If you are installing IRAF for the first time then the first step is to set up a new account for the user '`iraf`'. This is necessary for IRAF system management, which should always be done from the IRAF account. The IRAF account has special login files which set up a custom UNIX environment for IRAF system management. Having an IRAF account provides a convenient place (the IRAF system manager's login directory) to keep scratch files created during system configuration.

The location of the IRAF root directory is arbitrary. Our practice here is to locate the software in a system file storage area separate from the SunOS files (to simplify SunOS upgrades), and then use a symbolic link such as /iraf or /usr/iraf to point to the actual root directory. This makes life simpler if IRAF is NFS mounted on several machines and it is later necessary to move the IRAF files. Try to keep the path to the physical IRAF root directory short to avoid filename truncation problems when IRAF is run.

The login directory for the iraf account should be $iraf/local (e.g., /iraf/iraf/local), rather than the IRAF root directory $iraf as one might expect. This is done to provide a work area for local files separate from the main IRAF directory tree, to simplify updates and make it easier to keep track of what has been locally added and what is standard IRAF. In any case, make sure that when the IRAF account is set up the login directory is set correctly, or the IRAF environment will not be set up properly, and later problems are sure to result.

A typical IRAF installation consists of the main IRAF release, a number of BIN directories (the IRAF binaries), and additional directories for layered software such as STSDAS, PROS, and so on. If sufficient disk space is available to keep everything in one area the following directory structure is recommended.

```
/iraf/iraf                      # iraf root directory ($iraf)
/iraf/iraf/local                # iraf login directory (~iraf)
/iraf/irafbin                   # iraf BIN directories
/iraf/irafbin/bin.sparc         # sparc binaries iraf core system
/iraf/irafbin/bin.f68881        # f68881 binaries iraf core system
/iraf/stsdas                    # layered package
/iraf/xray                      # layered package
    (etc.)
```

For the purpose of this example we assume that the IRAF files are stored in /iraf; as we say this might be a link and the actual directory is arbitrary. Given this directory the IRAF root $iraf would be "/iraf/iraf/" and the login directory for the IRAF account would be /iraf/iraf/local. The sparc binaries for the core IRAF system would be in /iraf/irafbin/bin.sparc, with a link $iraf/bin.sparc pointing to this directory (more on this later).

Given the above directory structure the `passwd` file entry for the IRAF account would be something like the following.

```
iraf:##iraf:312:12:IRAF system login:/iraf/iraf/local:/bin/csh
```

On 386i systems Sun recommends placing exportable layered products such as IRAF in the 386i-specific directory /files/vol. Hence the recommended root directory for IRAF on the 386i is /files/vol/iraf. Due to the mandatory yellow pages feature of the 386i, the easiest and most reliable way to create a new user account is with SNAP. If SNAP is used to create the IRAF account the home directory will be set to /home/iraf.

To create the iraf root and login directories on a 386i (and only on a 386i) and make them the default for the iraf account, do the following as root:

```
# rm -rf /home/iraf
# mkdir /files/vol/iraf /files/vol/iraf/local
# /etc/chown -R iraf /files/vol/iraf
# ln -s /files/vol/iraf/local /home/iraf
```

Do not worry about configuring the environment files for the new account as these will be created when the iraf system is later restored to disk.

2.2. Install the files

If you are installing from tape skip forward to §2.2.2. If you are installing from a network distribution (i.e., from disk) continue with the next section.

2.2.1. Installing from a network distribution

Sun/IRAF is available over the network via anonymous ftp from the node `iraf.noao.edu`, in the subdirectory `iraf/v`*nnn*`/SOS4`, where "v*nnn*" is the IRAF version number, e.g., subdirectory `iraf/v210/SOS4` for V2.10 Sun/IRAF.

If IRAF is being installed from a network distribution all the architecture independent IRAF files for both the core IRAF system and the NOAO packages will be in the distribution file `as.sos4.gen`. This "file" is stored in the network archive as a directory wherein the large distribution file has been split into a number of smaller pieces, e.g.,

```
% ls as.sos4.gen
CHECKSUMS           as.sos4.gen.Z.12    as.sos4.gen.Z.26
FILES.Z             as.sos4.gen.Z.13    as.sos4.gen.Z.27
as.sos4.gen.Z.00    as.sos4.gen.Z.14    as.sos4.gen.Z.28
as.sos4.gen.Z.01    as.sos4.gen.Z.15    as.sos4.gen.Z.29
as.sos4.gen.Z.02    as.sos4.gen.Z.16    as.sos4.gen.Z.30
as.sos4.gen.Z.03    as.sos4.gen.Z.17    as.sos4.gen.Z.31
       (etc.)
```

Assume that the directory `as.sos4.gen` as shown above has been recreated somewhere on the machine on which IRAF is to be installed. We can restore the main IRAF source tree as follows.

```
% whoami
iraf
% cd $iraf
% cat /path/as.sos4.gen/as.* | uncompress | tar -xpf -
```

After the above finishes the root IRAF directory should appears as follows (this is for V2.10).

```
HS.SOS4.GEN bin.ffpa    doc         mkpkg       tags
IS.PORT.GEN bin.generic lib         noao        unix
bin         bin.sparc   local       pkg
bin.f68881  dev         math        sys
```

The files `bin.f68881, bin.sparc,` etc. are links to the IRAF BIN directories (for binary executables), which probably do not exist yet. Configuring the BIN directories is discussed in section §2.2.3.

2.2.2. Installing from tape

If you have not already done so, log into the IRAF account so that the files when restored will belong to IRAF. Mount the distribution tape, which may be a cartridge tape, a 6250 bpi 9 track tape, a DAT tape, an Exabyte, or whatever.

IRAF distribution tapes consist of multiple files separated by tape marks, with a TOC (table of contents) file as the first file on the tape. To find out what is on the tape, rewind it and read out the TOC file as follows (the actual device name will likely be different than that shown in the examples).

```
% mt -f /dev/nrst0 rew;  cat /dev/nrst0
```

This should cause a TOC file to be listed similar to the following, except for the file names which will vary depending upon what type of distribution you have (also the file sizes are now somewhat larger than what is shown). The example below is for a distribution of Sun/IRAF for

SunOS-4, with the f68881, ffpa, and sparc binaries.

```
0   Table of Contents

1   AS.SOS4.GEN   36.2Mb   IRAF, NOAO packages and Sun/OS sources
2   IB.SOS4.F68    8.5Mb   f68881 binaries for IRAF system
3   IB.SOS4.FPA    9.1Mb   ffpa binaries for IRAF system
4   IB.SOS4.SPC   11.3Mb   sparc binaries for IRAF system
5   NB.SOS4.F68    6.9Mb   f68881 binaries for NOAO packages
6   NB.SOS4.FPA    7.4Mb   ffpa binaries for NOAO packages
7   NB.SOS4.SPC    8.7Mb   sparc binaries for NOAO packages
```

Here, the first column is the file number on the tape, the TOC file being file zero (the first distribution file is numer one), the second column is the name of the tape file, the third column is the file size in megabytes (this tells you how much space will be needed to unpack the file on disk), and the last column is a description of the file contents.

There are three types of tape files in the example shown: the `AS` file, which is all the IRAF sources (the core IRAF system, NOAO packages, and the SunOS host system interface), the `IB` files, or IRAF core system binaries, one for each architecture, and the `NB` files, or NOAO package binaries. The NOAO package sources are included in the `AS` file since most people requesting IRAF are expected to want the astronomical reduction software, although IRAF can be configured without this if desired. All of the file objects are UNIX *tar* format files, with the exception of the TOC file which is a simple text file. The distribution files may be compressed if this was necessary to fit all the files on a tape.

In the above example, the `SOS4` in the file names indicates that these files are for SunOS version 4. A SunOS version 3 distribution is indicated by a `SOS3` in the file names, and a 386i distribution is indicated by a `S386`. In principle a given distribution tape may contain any combination of these files.

The following commands would suffice to restore the main IRAF system to disk, given the distribution tape described by the TOC file in our example above. Once again, the tape device file and block size shown in the example will very likely have to be changed to whatever is needed for the tape device being used (the example is for a cartridge drive).

```
% whoami
iraf
% cd $iraf
% mt -f /dev/nrst0 rew;  mt -f /dev/nrst0 fsf 1
% tar -xpbf 126 /dev/nrst0
```

After the above tar file read operation, the tape is left positioned to *just before the EOF of the file just read*, since *tar* stops reading the file data before reading the physical EOF. Hence, an *mt fsf* will be required to position to the next file on the tape. Any combination of *fsf* (forward skip file) or *bsf* (backward skip file) operations may be used to position to a file on a 9 track tape. On a cartridge tape, it is best to plan things so that only forward file skips are used, using a rewind and forward skip if it is necessary to position to an earlier file on the tape.

Once the main system, containing only sources, is installed it is possible to create one or more empty BIN directories for the executables, then compile and link the full system. More commonly one will merely read the precompiled executables off the distribution tape, as we discuss in the next section.

2.2.3. Configuring the BIN directories

In IRAF all the files specific to any particular architecture, e.g., sparc (Sun-4 or sparcstation) or f68881 (Sun-3, mc68020 based) are contained in a single directory called the BIN, or "binary", directory. To run IRAF you must install not only the `AS` (all-sources) directory tree, but the BIN directory for each architecture. The IRAF core system and the NOAO packages have separate BIN directories.

The BIN directories for the IRAF core system or a layered package (such as NOAO) are located, logically or physically, in the root directory of the IRAF core system or layered package. Every layered package has its own set of BIN directories. In the distributed V2.10 system you will find the following BIN files (directories or symbolic links) at the IRAF root.

```
link        bin -> bin.generic
directory   bin.generic
link        bin.sparc  -> ../irafbin/bin.sparc
link        bin.f68881 -> ../irafbin/bin.f68881
link        bin.ffpa   -> ../irafbin/bin.ffpa
```

If the IRAF directory structure is set up as described in §2.1.2, with $iraf located at iraf/iraf and the BIN directories stored in iraf/irafbin, then these links will not have to be modified. If a different directory structure is used you will have to modify the links accordingly.

The *bin* link and the *bin.generic* directory are required for the correct operation of the IRAF system software (*mkpkg*) and are maintained automatically by the IRAF software management utilities. *Under no circumstances should "bin" or "bin.generic" be modified or deleted.* It is a very common error to manually delete the bin link and manually set it to bin.sparc or some other architecture. The links bin.sparc, bin.ffpa, and bin.f68881 can be modified as desired but bin and bin.generic should be left alone.

Assume that the bin.sparc directory has been created somewhere (e.g. in the iraf/irafbin directory) and that the `ib.sos4.spc` distribution files for the core IRAF system sparc binaries have been downloaded from the network archive. We can restore the sparc binaries with the following commands.

```
% cd $iraf/bin.sparc
% cat /path/ib.sos4.spc/ib.* | uncompress | tar -xpf -
```

Similarly, to restore the NOAO package sparc binaries:

```
% cd $iraf/noao/bin.sparc
% cat /path/nb.sos4.spc/nb.* | uncompress | tar -xpf -
```

This process is repeated for each architecture. For example, a central IRAF distribution installed on a server machine with both Sun-3 and Sun-4 clients might well require the sparc, f68881, and ffpa architectures, or six BIN directories in all.

The procedure for restoring a BIN directory from a tape distribution is similar to that described in §2.2.2 for the core system. For example,

```
% cd $iraf/bin.sparc
% mt -f /dev/nrst0 rew;  mt -f /dev/nrst0 fsf 4
% tar -xpbf 126 /dev/nrst0
```

would restore the core system bin.sparc directory from a cartridge tape containing an uncompressed `ib.sos4.spc` as file 4 on the tape.

2.2.4. Deleting unused HSI binaries

Unlike the main IRAF system and external packages like NOAO, the host system interface (HSI) comes with its binaries pre-installed. The `S386` (Sun 386i) HSI comes with only a single set of HSI binaries which you will surely need if you are installing on a 386i. The `SOS4` (SunOS-4) HSI, on the other hand, comes with pre-installed sparc and mc68020 (Sun-3) HSI binaries. These binaries are stored in the bin.sparc and bin.mc68020 subdirectories in $iraf/unix.

If you will not be needing either of these HSI BINs (because you don't have both Sun-3 and Sun-4 clients) you may wish to delete the contents of one or the other of these directories to save disk space. For example, if IRAF is installed on a standalone Sun-4 system only the binaries in bin.sparc will be needed, and the contents of $iraf/unix/bin.mc68020 can be deleted.

2.3. Merge local revisions back into the new system

If this is a new IRAF installation this step can be skipped. Otherwise, once the new system has been restored to disk any local revisions made to the previous IRAF installation should be merged back into the new system. See §2.1.1 for a list of the files most likely to be affected. When propagating revisions made to these files, be sure to not replace the entire file with your saved version, as the version of the file in the new release of IRAF will often contain important additions or changes which must be preserved. It is best to merge your revisions into the version of the file which comes with the new IRAF.† This task will be easier if the revisions have been localized as far as possible, e.g., keep all `termcap` additions together at the head of the file, so that they may merely be transferred to the new file with the editor. The task of propagating revisions will also be much easier if detailed notes have been kept of all revisions made since the the last release was installed.

Beginning with IRAF version 2.8, one should no longer install locally added software in the core system LOCAL package. This significantly complicates updates and is no longer necessary as, due to the layered software enhancements introduced in V2.8 IRAF, it is now straightforward for each site to maintain their own custom LOCAL package external to the core IRAF system. The core system LOCAL is now only a *template-local* to be copied and used as the starting point for a custom LOCAL layered package. The layered software enhancements, and the procedure for building a custom LOCAL, are discussed further in the *Sun/IRAF Site Manager's Guide.*

2.4. Run the INSTALL Script

Once all of the IRAF files have been restored to disk the Sun/IRAF installation script must be run to complete the system installation. The install script modifies the system as necessary to reflect the new root directory and new default image storage and local bin directories, checks the mode and ownership of a number of files, installs a small set of IRAF commands in UNIX, and so on.

To make a trial run of the install script, enter the following commands:

```
% setenv iraf /path/iraf/
% cd $iraf/unix/hlib
% source irafuser.csh
% ./install -n
```

and answer the questions (don't forget the trailing '/' in the "setenv iraf"). The "-n" argument tells install to go through the motions without actually doing anything, so that one can see what will be done before committing to it.

Installing IRAF requires a few changes to be made to system directories outside the IRAF directory tree. Two fifo device entries are made in /dev. A symbolic link "iraf.h" is created in /usr/include. A number of links (cl, mkiraf, etc.) are made in /usr/local/bin or some similar directory which most users can be expected to have in their search path. The tape allocation task alloc.e is made suid root (there are no known security loopholes, although we cannot make any guarantees). A symbolic link imtoolrc is created in /usr/local/lib. If installing the SunView support, the gterm and imtool executables are copied into /usr/bin.

Following one or more trial "no execute" ("-n") runs to see what the install script will do, the install script should be run without the "-n" to complete the installation. This must be done by the superuser as superuser permission is required to carry out the necessary additions to UNIX.

It is necessary to run the install script separately on each node from which IRAF will be used. If a single version of IRAF is installed on a server and NFS mounted on one or more

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†The UNIX utility *diff* is useful for comparing files to see what has changed.

clients, the install script must be run first on the server and then on *each* client (when installing on a client there will be warnings about insufficient permission to make changes to files on the NFS mounted partitions, which can be ignored). To install IRAF on a diskless client it may be necessary to run the install script *on the server* to do the install for the client, since the client's /usr/include and /dev directories may only be writable by root on the server. On some systems /usr is mounted read-only, and must be unmounted and remounted read-write before doing the installation to allow an entry to be made in /usr/include. Once the installation is complete the default mount access mode may be restored.

The exchange with the install script will be along the lines of the following (this example is for a sparc server):

```
% ./install -n
new iraf root directory (/iraf/iraf):
default root image storage directory (/d0/iraf):
local unix commands directory (/usr/local/bin):
install iraf for machine type sparc
old iraf root = /usr/iraf, old imdir = /d0/iraf
installing iraf at /iraf/iraf, imdir=/d0/iraf, lbindir=/usr/local/bin
proceed with installation? (yes):
```

The "iraf root directory" is the value of $iraf (minus the trailing '/'in this case). The "root image storage directory" is the default place to put image data for users; the program may prompt with /tmp if it cannot find any likely looking data storage areas on your system, but /tmp is not a good place to put image data as the contents are deleted whenever the system reboots. The value entered should be the path to a public iraf subdirectory of a designated data or scratch disk on your system. Lastly, the "local unix command directory" is where the UNIX callable IRAF startup commands will be defined. This should be a UNIX directory which is in the default path of anyone who might want to use IRAF; /usr/local/bin is the most common value.

After answering with "yes" or hitting return in response to the "proceed with installation" query, the script will issue a series of messages as it checks the system and performs the installation, possibly answering additional questions in the process.

3. System Checkout

The basic IRAF system should be usable once the files have been restored to disk, the binaries have been configured or generated, and the install script has been run. To verify that the basic system comes up and runs successfully, login as iraf and startup the CL (IRAF command language) from the iraf account. You should be able to login as IRAF and type "cl" to start IRAF, using the login files which come with the distributed system.

```
% login iraf
% cl
```

To more thoroughly test the installation it is a good idea to test IRAF from a user account. To do this you login to a user account and run the *mkiraf* task to set up the IRAF login files. This will create or initialize the user's `uparm` (user parameter) directory, and create a new `login.cl` file. It may also be desirable to edit the user's `.login` file to modify the way the environment variable `IRAFARCH` is defined. This variable, required for software development but optional for merely using IRAF, must be set to the name of the desired machine architecture, e.g., sparc, f68881, etc.

```
% mkiraf
Initialize uparm? (y|n): y
Terminal types: xterm,gterm,vt640,vt100,etc."
Enter terminal type: gterm
A new LOGIN.CL file has been created in the current directory.
You may wish to review and edit this file to change the defaults.
```

The *cl* command should now start up the CL, which will clear the screen and print out a startup message. The standard test procedure included in Volume 1A of the *IRAF User Handbook* should be run to verify the installation.

Appendix A. A Complete Example

Assume we are installing IRAF for the first time on a sparcstation. The IRAF directories will be located at /u3/iraf using a symbolic link /iraf to point to this location. We will configure only the sparc binaries, locating the BIN directories in the directory /iraf/irafbin. The local user commands will be placed in /usr/local/bin. We will be installing from a network distribution with the distribution files located in /scr0.

The first step is for the superuser to create an account for the fictitious user '`iraf`', with home directory /iraf/iraf/local and shell /bin/csh. The /u3/iraf directory is created owned by IRAF, and pointed to by the link /iraf. We then login as IRAF (a warning message will be printed since there is no login directory) and proceed as follows.

```
% whoami
iraf
%
% setenv iraf /iraf/iraf/                    # set root directory
% mkdir /iraf/iraf
%
% cd $iraf                                   # unpack main IRAF distribution
% cat /scr0/as.sos4.gen/as.* | uncompress | tar -xpf -
%
% cd /iraf                                   # create BIN directories
% mkdir irafbin
% mkdir irafbin/bin.sparc
% mkdir irafbin/noao.bin.sparc
%
% cd $iraf/bin.sparc                         # unpack core bin.sparc
% cat /scr0/ib.sos4.spc/ib.* | uncompress | tar -xpf -
%
% cd $iraf/noao/bin.sparc                    # unpack NOAO bin.sparc
% cat /scr0/nb.sos4.spc/nb.* | uncompress | tar -xpf -
%
% cd $iraf/unix/hlib                         # run the INSTALL script
% source irafuser.csh
% ./install -n
% su
# ./install
# exit
%
% cd
% source .login                             # read new .login
% rehash                                    # pick up new iraf commands
% cl                                        # verify that the CL runs
```

This will fully install IRAF on a server or a standalone system. If this version of IRAF will be accessed via NFS by client nodes then the IRAF install script must be run on each client node as well. Installing IRAF does not allow one to access local tape drives, printers, and so on. Refer to the *Sun/IRAF Site Manager's Guide* for information on how to configure IRAF for the local site.